

Daily Report

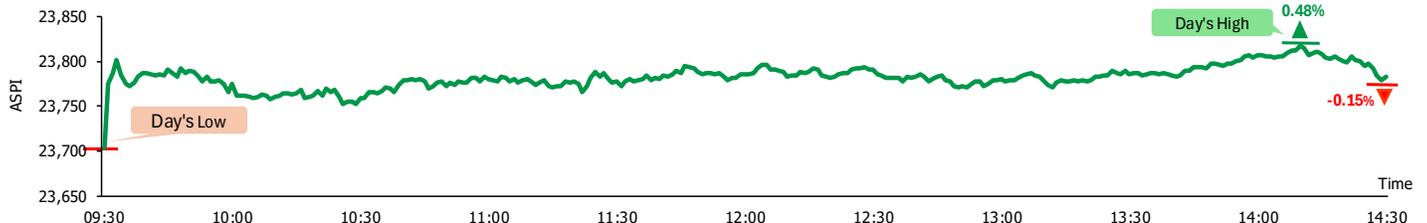
CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,781.2	23,703.1	78.1	0.3	1,156.9	5.1
S&P SL20 Index	6,710.2	6,685.3	24.9	0.4	552.8	9.0
RSI	56.0	52.0				
Value of Turnover (LKR Mn)	4,910.9	4,021.1	889.7	22.1		
TRI on All Share (ASTRI)	36,225.2	36,106.2				
Foreign Purchases (LKR Mn)	249.4	42.2				
Foreign Sales (LKR Mn)	55.4	114.2				
Foreign Net Flow (LKR Mn)	194.0	(72.0)				
Volume of Turnover (No. in Mn)	195.9	133.1				
Market Capitalization (LKR Bn)	8,426.8	8,401.4				

Market Valuation	
PER (x)	11.2
PBV (x)	1.5
DY (%)	2.5

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
26-Feb-2026	23,703.10	23,817.96	114.86	23,703.10	0.00	23,781.23	78.13	0.33%

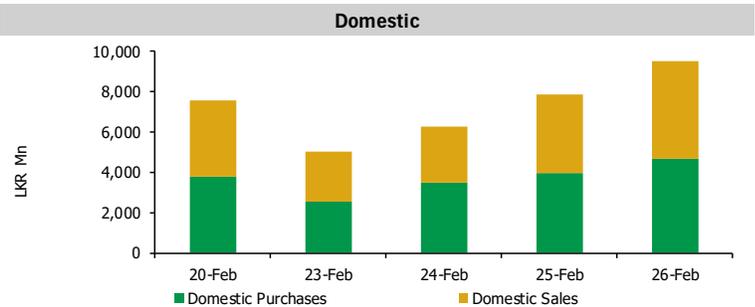


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
SCAP	11.3	2.0	0.2
CLND	59.2	6.7	0.1
LMF	92.9	7.8	0.1
CWL	22.9	1.6	0.1
BFN	39.8	2.5	0.1

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
OFEQ	653.8	(53.5)	(0.1)
TESS(X)	1.4	(0.1)	(0.1)
INME	1,714.3	(112.0)	(0.1)
AFSL	100.3	(6.0)	(0.1)
SHAW	280.3	(13.5)	(0.0)

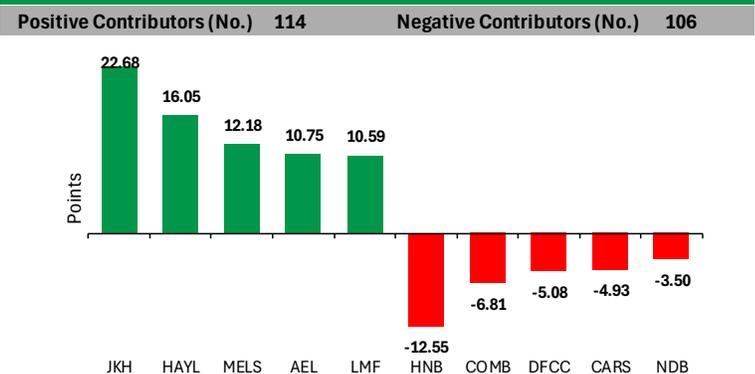
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	950,000	160.50	152,475,000
DOCK	500,000	151.00	75,500,000
AEL	802,000	80.00	64,160,000
EBCR	1,000,000	61.00	61,000,000
LOLC	100,000	573.50	57,350,000

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

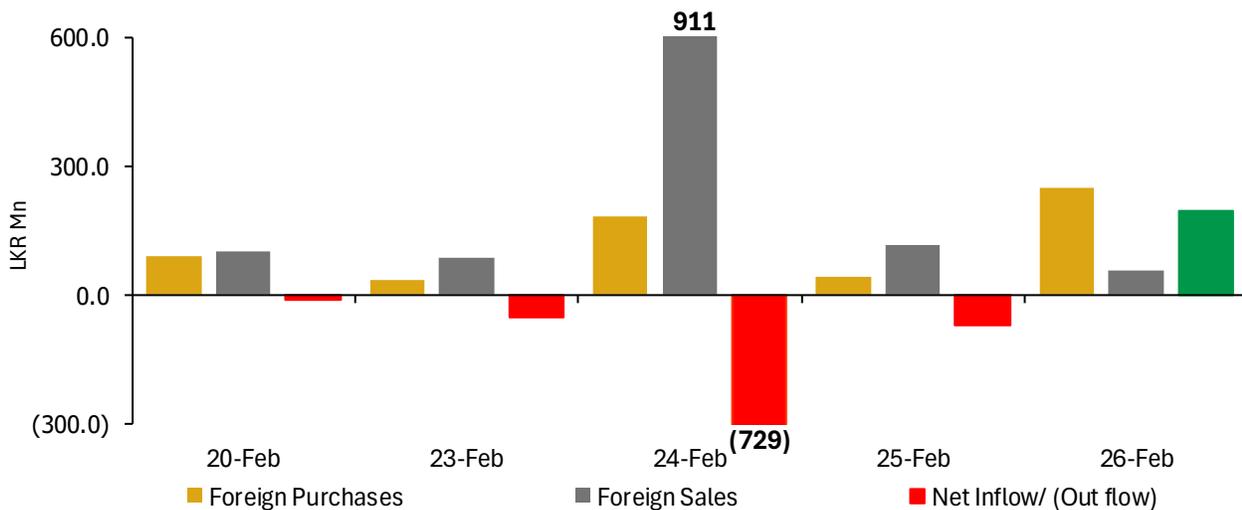
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
JKH	89.47	SHL	(14.50)
SPEN	83.07	SCAP	(8.28)
HASU	16.85	DIST	(5.95)
KCAB	15.84	ACL	(5.90)
AHUN	5.34	TKYO	(5.61)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	13,265	29,047	(15,782)

*From January 02 to February 26, 2026

Foreign Activities During Last 5 Days



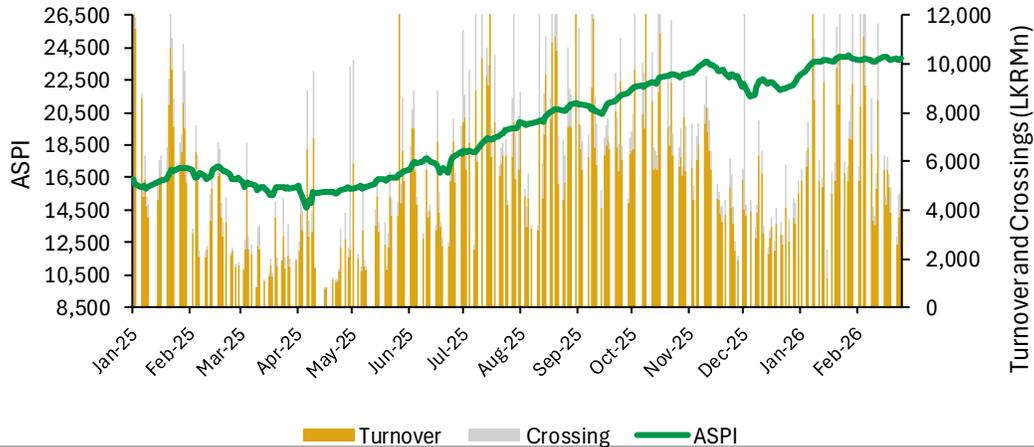
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February*	99,716	27,868	28%

*Upto February 26, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,315,960,936.15	27.07%
Banks	654,686,012.95	13.47%
Diversified Financials	572,399,401.10	11.78%
Real Estate Management & Development	537,155,104.50	11.05%
Insurance	511,525,805.15	10.52%
Food, Beverage & Tobacco	493,863,213.55	10.16%
Retailing	247,668,673.40	5.10%
Materials	143,147,399.50	2.94%
Consumer Services	87,700,804.60	1.80%
Utilities	72,431,320.70	1.49%
Energy	44,474,756.15	0.91%
Software & Services	35,251,807.40	0.73%
Commercial & Professional Services	34,463,565.50	0.71%
Telecommunication Services	31,787,027.20	0.65%
Consumer Durables & Apparel	31,440,417.25	0.65%
Health Care Equipment & Services	22,942,535.30	0.47%
Transportation	16,109,731.60	0.33%
Food & Staples Retailing	6,475,202.90	0.13%
Household & Personal Products	773,742.60	0.02%
Automobiles & Components	688,609.90	0.01%

Source: CSE